

# Tax Software Survey for 2021: Tax Software Prices

*The prices listed below are based on information found on the providers' and/or reviewers' websites in October 2021. They have not been independently reviewed or verified, and are provided only as a point of comparison for readers of the Annual Tax Software Survey.*

## TAX PREPARATION SOFTWARE PRICES

### ***ATX***

- ATX 1040: \$839; includes;
  - All Federal 1040 Forms
  - Up to 3 Individual States
  - Pay-per-return for Business
  - 75 E-File Returns Included
  - E-Signature
  - Payroll compliance reporting
  - Sales and Use forms
  - CCH AnswerConnect Primary Sources Package
- ATX MAX: \$1,929; includes all in the Individual ATX 1040 package plus:
  - Unlimited Individual States
  - Federal and State Business
  - Unlimited E-File for Individual and Business
  - CCH AnswerConnect Prime Package
- ATX Total Tax Office: \$2,869; includes all in ATX MAX plus:
  - CCH AnswerConnect Expert Package
- ATX Advantage: \$4,699; includes all in ATX Total Tax Office plus:
  - Advanced calculations & compliance
  - Enhanced asset management
  - Concierge care
  - Conversion services

Source: <https://www.wolterskluwer.com/en/solutions/atx>

### ***CCH Access Tax***

- Individual: no pricing information available
- Entities: no pricing information available

*Must contact Wolters Kluwer to obtain pricing information*

### ***CCH ProSystem fx***

- Individual: No pricing information available
- Entities: no pricing information available

*Must contact Wolters Kluwer to obtain pricing information*

### ***Drake Software***

- Individual & Entities:
  1. Per Return: \$345 for 15 returns plus \$30 for additional returns (converts to unlimited after 85 total returns)
  2. Unlimited returns: \$1,625; early purchase discount available
  3. Power bundle: \$1,745: Unlimited returns plus Drake Accounting Pro; early purchase discount available

Source: <https://www.drakesoftware.com/products/buy-or-renew-drake/>

### ***GoSystem Tax RS***

- Individual: No pricing information available
- Entities: No pricing information available

Must contact Thomson Reuters to obtain pricing information

### ***Intuit ProSeries***

- Individual: ProSeries Basic
  - Basic 20: \$499 per year (Number of 1040s: 20) 1 state
  - Basic 50: \$799 per year (Number of 1040s: 50) 2 states
  - Basic Unlimited: \$1,259 (Unlimited 1040s) 4 states
- Individual plus Entities: ProSeries Professional
  - Pay-per-return license: \$369 per year access to all federal and state forms plus \$49 per 1040 return, \$72 per federal business return, plus other state & federal returns available at varying prices
  - 1040 Complete: \$1,949, unlimited 1040 returns for all states plus pay-per-return for state returns and federal business returns.

Source: <https://proconnect.intuit.com/proseries/pricing-main/>

### ***Intuit ProConnect Tax Online***

- Individual: Pricing per return, different pricing based on number of returns, from \$56.97 (1-9 returns) to \$28.77 (200-299 returns) per return; call for lower price for >300 returns
- Business: Pricing per return, different pricing based on number of returns, from \$70.78 (1-9 returns) to \$35.98 (200-299 returns) per return; call for lower price for >300 returns

Source: <https://proconnect.intuit.com/tax-online/pricing/>

### ***Lacerte Tax***

- Individual: Lacerte Unlimited and Lacerte 200: pricing is based on customized solution.
- Pay-per-return License: \$450 plus \$86 per return (federal plus one state)

Source: <https://proconnect.intuit.com/lacerte/pricing-main/>

### ***TaxACT***

- Individual:
  - 1040 Bundle: \$700 for unlimited 1040 federal and state returns, unlimited e-file (single user)
  - 1040 Enterprise Bundle: same as 1040 Bundle for multiple users
- Entity:
  - Complete bundle: \$1,250 for unlimited individual & entity state and federal returns (single user)
  - Complete enterprise bundle: \$1,700 (allows for multiple users)

Source: <https://www.taxact.com/professional/products/bundles>

### ***TaxWise***

- Pay-per-return
  - Desktop license: \$619 (includes \$300 nonrefundable deposit toward pay-per-return)
    - Individual: \$20 per federal return with 1 state, \$12 additional state
    - Entities: \$35 per federal business return with 1 state, \$18 additional state
  - Online license: \$299; individual returns only at \$20 per return with all states
- TaxWise100 Desktop (\$1,299) or Online (\$1,299) includes 100 individual & entity (Desktop only) returns; cost per additional return of \$20 (individual) and \$40 (entity, Desktop version only)
- TaxWise400 Desktop (\$2,740) or Online (\$2,500) includes 400 individual & entity (Desktop) or Individual (Online) returns; cost per additional return of \$20 (individual) and \$40 (entity, Desktop version only)
- Unlimited Online: \$2,750 (individual returns only)
- Unlimited Desktop: \$2,999 (individual & entity returns)

Source: <https://www.wolterskluwer.com/en/solutions/taxwise>

### ***UltraTax CS***

- UltraTax CS Express 100: for a single user, includes up to 100 individual returns with up to 10 states; and up to 25 business returns
- Pricing for unlimited licenses is available by getting a quote based on plan features

Source: <https://tax.thomsonreuters.com/us/en/cs-professional-suite/ultratax-cs#plans>

## TAX RESEARCH SOFTWARE

### ***Bloomberg Tax***

*Must contact Bloomberg for pricing information*

### ***CCH AnswerConnect and CCH IntelliConnect:***

*Must contact Wolters Kluwer to obtain pricing information*

### ***Checkpoint***

*Must contact Thomson Reuters to obtain pricing information*

### ***Parker Tax Pro***

- Parker Tax Pro Library: special sales price of \$317, regular price \$417

*Source:* <https://parkertaxpublishing.com/Brochure-02.aspx>

### ***The Tax Book***

- WebLibrary first user: \$159; additional users: \$99
- WebLibrary Plus first user: \$279; additional users: \$129

*Source:* <https://www.thetaxbook.com/products/weblibrary>