

## **PRACTICE MANAGEMENT & TAX PRACTICE SURVEY FOR 2022: TAX SOFTWARE PRICES**

*The prices listed below are based on information found on the providers' and/or reviewers' websites in October 2022. They have not been independently reviewed or verified, and are provided only as a point of comparison for readers of the Annual Survey.*

### **Tax Preparation Software Prices**

#### ***ATX***

- ATX 1040: \$899; includes;
  - All Federal 1040 Forms
  - Up to 3 Individual States
  - Pay-per-return for Business
  - 75 E-File Returns Included
  - E-Signature
  - Payroll compliance reporting
  - Sales and Use forms
  - CCH AnswerConnect Primary Sources Package
- ATX MAX: \$2,069; includes all in the Individual ATX 1040 package plus:
  - Unlimited Individual States
  - Federal and State Business
  - Unlimited E-File for Individual and Business
  - CCH AnswerConnect Prime Package
- ATX Total Tax Office: \$3,069; includes all in ATX MAX plus:
  - CCH AnswerConnect Expert Package
- ATX Advantage: \$5,029; includes all in ATX Total Tax Office plus:
  - Advanced calculations & compliance
  - Enhanced asset management
  - Concierge care
  - Conversion services

Source: <https://www.wolterskluwer.com/en/solutions/atx>

#### ***CCH Axxess Tax***

- Individual: no pricing information available
- Entities: no pricing information available
- *Must contact Wolters Kluwer to obtain pricing information*

#### ***CCH ProSystem fx***

- Individual: No pricing information available
- Entities: no pricing information available
- *Must contact Wolters Kluwer to obtain pricing information*

### ***Drake Software***

- Individual & Entities:
  1. Per Return: \$345 for 10 returns plus \$30 for additional returns (converts to unlimited after 85 total returns)
  2. Unlimited returns: \$1,725; early purchase discount available
  3. Power bundle: \$1,875: Unlimited returns plus Drake Accounting Pro; early purchase discount available

Source: <https://www.drakesoftware.com/products/pricing/>

### ***GoSystem Tax RS***

- Individual: No pricing information available
- Entities: No pricing information available
- *Must contact Thomson Reuters to obtain pricing information*

### ***Intuit ProSeries***

- Individual: ProSeries Basic
  - Basic 20: \$519 per year (Number of 1040s: 20) 1 state
  - Basic 50: \$829 per year (Number of 1040s: 50) 2 states
  - Basic Unlimited: \$1,299 (Unlimited 1040s) 4 states
- Individual plus Entities: ProSeries Professional
  - Pay-per-return license: \$379 per year access to all federal and state forms plus \$53 per 1040 return, \$77 per federal business return, plus other state & federal returns available at varying prices
  - 1040 Complete: \$2,079, unlimited 1040 returns for all states plus pay-per-return for state returns and federal business returns.

Source: <https://proconnect.intuit.com/proseries/pricing/>

### ***Intuit ProConnect Tax Online***

- Individual: Pricing per return, different pricing based on number of returns, from \$61.72 (1-9 returns) to \$31.17 (200-299 returns) per return; call for lower price for >300 returns
- Business: Pricing per return, different pricing based on number of returns, from \$76.67 (1-9 returns) to \$38.97 (200-299 returns) per return; call for lower price for >300 returns

Source: <https://proconnect.intuit.com/tax-online/pricing/>

### ***Lacerte Tax***

- Individual: Lacerte Unlimited and Lacerte 200: pricing is based on customized solution.
- Pay-per-return License: \$429 plus \$118 per return (federal plus one state)

Source: <https://proconnect.intuit.com/lacerte/pricing-main/>

### ***TaxACT***

- Individual:
  - 1040 Bundle: \$735 for unlimited 1040 federal and state returns, unlimited e-file (single user)
  - 1040 Enterprise Bundle: \$825 (allows for multiple users)
- Entity:
  - Complete bundle: \$1,475 for unlimited individual & entity state and federal returns (single user)
  - Complete enterprise bundle: \$1,820 (allows for multiple users)

Source: <https://www.taxact.com/professional/products/bundles>

### ***TaxWise***

- TaxWise Online Limited (\$309); cost per additional return of \$20 (individual) and \$40 (federal)
- TaxWise100 Desktop (\$1,364) or Online (\$1,339) includes 100 individual & entity (Desktop only) returns; cost per additional return of \$20 (individual) and \$40 (entity, Desktop version only)
- TaxWise400 Desktop (\$2,877) or Online (\$2,575) includes 400 individual & entity (Desktop) or Individual (Online) returns; cost per additional return of \$20 (individual) and \$40 (entity, Desktop version only)
- Unlimited Online: \$2,833 (individual returns only)
- Unlimited Desktop: \$3,149 (individual & entity returns)

Source: <https://www.wolterskluwer.com/en/solutions/taxwise>

### ***UltraTax CS***

- UltraTax CS Express 100: (\$2,650) for a single user, includes up to 100 individual returns with up to 10 states; and up to 25 business returns
- Pricing for unlimited licenses is available by getting a quote based on plan features

Source: <https://tax.thomsonreuters.com/us/en/cs-professional-suite/ultratax-cs#plans>

## Tax Research Software Proces

### ***Bloomberg Tax***

- *Must contact Bloomberg for pricing information*

### ***CCH AnswerConnect and CCH IntelliConnect:***

- *Must contact Wolters Kluwer to obtain pricing information*

### ***Checkpoint***

- *Must contact Thomson Reuters to obtain pricing information*

### ***Parker Tax Pro***

- Parker Tax Pro Library: special sales price of \$345, regular price \$495

Source: [Tax Research Solutions - Parker Tax Publishing - Product Information](#)

### ***The Tax Book***

- WebLibrary first user: \$189; additional users: \$109
- WebLibrary Plus first user: \$319; additional users: \$139

Source: <https://www.thetaxbook.com/products/weblibrary>